



August 7, 2024

Company Name: Datasection Inc.  
Representative: Representative Director, President, CEO Norihiko Ishihara  
(Code Number: 3905 TSE Growth)  
Contact: Representative Director, Vice President, CFO and COO, Shinichi Iwata  
TEL. 050-3649-4858

### Notice Regarding Establishment of DS AI Infrastructure Global Investment Fund (tentative name)

Under the new structure, which was established after approval at the Ordinary General Meeting of Shareholders on June 27, 2024, Datasection Inc. resolved on July 4, 2024, to launch the DS AI Infrastructure Global Investment Fund (Tentative name) (hereinafter referred to as the "Fund"). The details are as follows.

#### 1. Purpose of Establishment of the Fund

We have been providing analysis services from big data based on text analysis and AI development technology, and we have announced the start of operation of AI data centers and AI cloud services as new businesses.

We have a strong global network of upstream and downstream partnerships that provide comprehensive technical and operational capabilities in the AI industry and the resources to address geopolitical needs. We aim to make the most of these technologies to solve the current global GPU shortage problem and revitalize business activities through the use of AI.

In addition to Japan and Asia, we have positioned the European region as a strategic region for AI data centers and AI cloud services. Starting with the construction of Asia's largest next-generation AI data center in Osaka Sakai, we will continue to build new cutting-edge AI data centers and operate AI cloud services in Europe and globally. We have established the Fund to accelerate the implementation of its new strategy on a global basis.

#### 2. Outline of the Fund

(1)	Name	DSAI Infrastructure Global Investment Fund
(2)	Location	Cayman Register
(3)	Purpose of composition	Global investment in AI data centers (the fund holds shares of the company that operates the AI data center)
(4)	Date of composition	By the end of 2024
(5)	Fund Investment	Target USD 2 billion

(6)		Name	DS AI Investment (tentative name)
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	General Partner (GP) Overview	GP	<ul style="list-style-type: none"> <li>■ Datasection Inc.</li> <li>■ European banks are considering joining the operation as a joint GP</li> </ul>
		Investment Team	<ul style="list-style-type: none"> <li>■ Pablo Casado Branco (Chairman)</li> <li>■ Norihiko Ishihara (President &amp; CEO)</li> <li>■ Matias Jurado Alvarez et al.</li> </ul>
		Advisory Board	<ul style="list-style-type: none"> <li>■ HE Anders Fogh Rasmussen (NATO Former Secretary-General, Former Prime Minister of Denmark), etc.</li> </ul>
		GP Investment Amount	1.0% of the total fund (*Capital call method)
		GP Rewards	<ul style="list-style-type: none"> <li>■ 2.0% of the total fund amount (annual rate)</li> <li>■ 20% of Carry Interest (8% hurdle rate)</li> </ul>
(7)	Limited Partners	European Bank, AI Data Center collaboration Partners, etc. are planning to invest	

\* Capital call method: Funding is provided in stages within the investment commitment amount according to the fund's investment progress.

### 3. Schedule for the establishment of the Fund (tentative)

Thursday, July 4, 2024	Decision to establish the Fund
Tuesday, October 1, 2024	Establishment of GP Entity (DS AI Investment)
By the end of 2024	Establishment of the Fund

### 4. Future Prospects

Regarding the impact of the operation of the Fund on business performance, the Group will receive a portion of its GP remuneration. Taking into account the distribution of remuneration with the joint GPs, our group will receive 50% to 80% of the GP remuneration, which is 2% of the total fund management, but details have not yet been decided.

Once the timing of the establishment of the Fund and the final amount are determined, it will be reflected in the earnings forecast for the current fiscal year.