

October 7, 2024

Company Name: Datasection Inc.  
Representative: Representative Director, President, CEO Norihiko Ishihara  
(Code Number: 3905 TSE Growth)  
Contact: Representative Director, Vice President, CFO & COO: Shinichi Iwata  
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## Notice of Conclusion of Basic Agreement with Shin-Etsu Science Industry Co., Ltd. on Business Alliance of EPC for Design and Construction of AI Data Center

Datasection Inc. resolved on October 7, 2024, to conclude Basic Agreement on Business Alliance on EPC (Engineering, Procurement, and Construction) for Design, Procurement, Construction, and Operation of AI Data Centers (hereinafter referred to as the "Basic Agreement") with Shin-Etsu Science Industry Co., Ltd (Headquarters: Nagano City, Nagano Prefecture, Chairman: Kotaro Kosaka, President: Goro Sasaka, hereinafter referred to as "SSI"). The details are as follows.

### 1. Purpose and Background of the Basic Agreement

Datasection Inc. has set forth its new strategy of operating AI data centers and promoting AI cloud services, and these initiatives can be described in the "Notice Regarding Establishment of a Subsidiary" and "Notice of Establishment of DS AI Infrastructure Global Investment Fund (Tentative Name)" dated August 7, 2024, "Notice of Conclusion of Collaboration and Joint Working Agreement for Construction of AI Data Centers" and "Notice of Conclusion of Joint Development Agreement" dated August 19, 2024.

In addition, as the technology surrounding AI is evolving at an accelerated pace, there is a strong demand in the global market to build an AI data center that can handle the rapid increase in AI processing. In addition, as geopolitical risks increase, cutting-edge technologies such as AI are regarded as important solutions to security issues, and not only private companies, but also government agencies and international organizations tend to increase their AI-related budgets in their defense budgets.

As a leading company in the design, construction, and operation of AI data centers, we have entered into this basic agreement with SSI, which has a proven track record and know-how in the design and construction of data centers, and we aim to provide innovative solutions, establish standards for next-generation AI data centers, and provide more sustainable and efficient services.

### 2. Contents of the Basic Agreement

Under the terms of the agreement, SSI will serve as our EPC contractor for the joint design, procurement, construction, and operation of AI data centers in Japan and abroad. In addition, SSI will be responsible for later operations and maintenance, and will also work on the formation, financing, and promotion of new AI data center projects.

Since the costs required for design, procurement, construction, operation, etc. have not yet been determined, those are currently under scrutiny and will be disclosed as soon as

the details are known.

### 3. Outline of the Other Party to the Basic Agreement (SSI)

(1) Name	Shin-Etsu Scientific Industry Co., Ltd.	
(2) Location	Nishigo-cho, 610-12 R-DEPOT3FN-Nishi, Oaza Minami-Nagano, Nagano-shi, Nagano	
(3) Title and name of the representative	Chairman Kotaro Kosaka President: Goro Sasaka	
(4) Business description	Data center design and construction	
(5) Capital:	JPY 9,990,000	
(6) Date of establishment	December 28, 2015	
(7) Major shareholders and shareholding ratio	It has not been disclosed due to confidentiality obligations with SSI	
(8) Relationship between listed companies and the companies	Capital Relations	Not applicable.
	Personal Relationships	Not applicable.
	Business Relationships	Not applicable.
	Status of applicability to related parties	Not applicable.
(9) Operating Results and Financial Position	Those will not be disclosed due to confidentiality obligations with SSI.	

### 4. Schedule

Date of Conclusion the Basic Agreement	October 7, 2024
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### 5. Future Prospects

While we are currently examining the impact of this basic agreement on the group's consolidated financial results for the fiscal year ending March 2025, we believe that it will contribute to the enhancement of the group's corporate value in the medium to long term. In addition, if there is a matter that should be disclosed in the future, we will promptly disclose it.

